

FY2008 Residential Exemption Documentation
(PLEASE READ CAREFULLY)

To qualify for the FY08 residential exemption, you had to own and occupy your property on **January 1, 2007**. To confirm your residency, you **must submit** a copy of your **calendar 2006 State of Massachusetts Resident income tax return**. The form must be a copy of the return filed showing your name and the address in question on the front side and show your signature or your accountant's signature on the backside. You do not need to submit copies of other schedules and should feel free to withhold your financial information and social security number.

In addition to your required tax return, you **must submit at least one (1) of the following documents**. Please pay close attention to the types of acceptable documentation and the dates of the documentation noted in bold. Failure to submit the right documentation will delay the processing of your application. All submitted documents including your tax return are **not** open to public inspection.

-Automobile registration showing your name at the address in question with an effective date prior to **01/01/07**.

-Telephone bill addressed to you at the property in question covering the period that includes **01/01/07**.

-Other utility bill, (gas, electric, or cable television) addressed to you at the property in question covering the period that includes **01/01/07**. **Note that utility bills must show where the bill was sent not just where the service is provided**, (you may need to contact your utility company). Water and property tax bills are not acceptable.

-Verification of voter registration showing your name and the property in question with a date prior to **01/01/07**.

-Checking statement, (not mortgage statement) addressed to you at the property in question covering the period that includes **01/01/07**. Feel free to withhold financial information.

Please note that the Somerville Board of Assessors reserves the right to require additional documentation.

**RESIDENTIAL EXEMPTION
THE COMMONWEALTH OF MASSACHUSETTS**

City of Somerville, 93 Highland Ave., Somerville, MA 02143
NAME OF CITY OR TOWN

**APPLICATION FOR RESIDENTIAL EXEMPTION
MUST BE FILED WITHIN 3 MONTHS AFTER THE DATE THE TAX BILL WAS SENT.**

The undersigned being aggrieved by the failure to receive a residential exemption on real estate
situated at: _____ for fiscal year: _____ hereby applies
for such an exemption. Home Phone: _____ Work Phone: _____

STATEMENT OF FACTS

Name(s) of record owner(s): _____

Name of applicant: _____

Was the real estate owned and occupied by you as your principal residence on January 1, _____?

YES _____ NO _____ Date Acquired : _____ How Acquired _____

(by purchase, inheritance, foreclosure, gift, etc)

Do you own or partially own any other real estate? YES _____ NO _____ If yes, please list address

Have you ever received a residential exemption in any other city or town? If so, give the address of the property and the
year(s) in which the exemption was received. _____

Will you receive or have you applied for a residential exemption in any other city or town for the fiscal years to which this
application relates? _____ If so, give the name of the city or town and the address of the property to which the exemption
relates. _____

Signing this form under the penalties of perjury has the legal effect of swearing under oath to the truthfulness of the
information contained herein: All items on this form must be completed. In addition to other sanctions provided by law,
intentional misrepresentation of facts in this application may result in cancellation of this exemption.

SUBSCRIBED THIS _____ day of _____, _____ UNDER THE PENALTIES OF PERJURY.

Signature of Applicant: _____

Mailing Address: _____

THE FILING OF THIS APPLICATION DOES NOT STAY THE COLLECTION OF YOUR TAX.

(OVER)

APPLICATION FOR
RESIDENTIAL EXEMPTION
FROM REAL ESTATE ATX
CITY OF SOMERVILLE
THE COMMONWEALTH OF MASSACHUSETTS
(back page)

FOR ASSESSORS' RECORDS

Notice

Hearing

Sent ____ / ____ / ____ for hearing: ____ / ____ / ____ held: ____ / ____ / ____ with: ____

Exemption: ____ in previous year \$ ____ Page: ____ Line: ____

(ALLOWED OR DISALLOWED)

EXEMPTION DISALLOWED: ____

(REASON)

EXEMPTION ALLOWED

ON THE TOTAL

TO THE EXTENT OF \$ ____

VALUATION OF \$ ____

Under General Laws, Chapter 59, §. 5C

_____.

_____. BOARD OF ASSESSORS

Date: ____ / ____ / ____ of the City of Somerville